

Re-energising Shrewsbury's economy

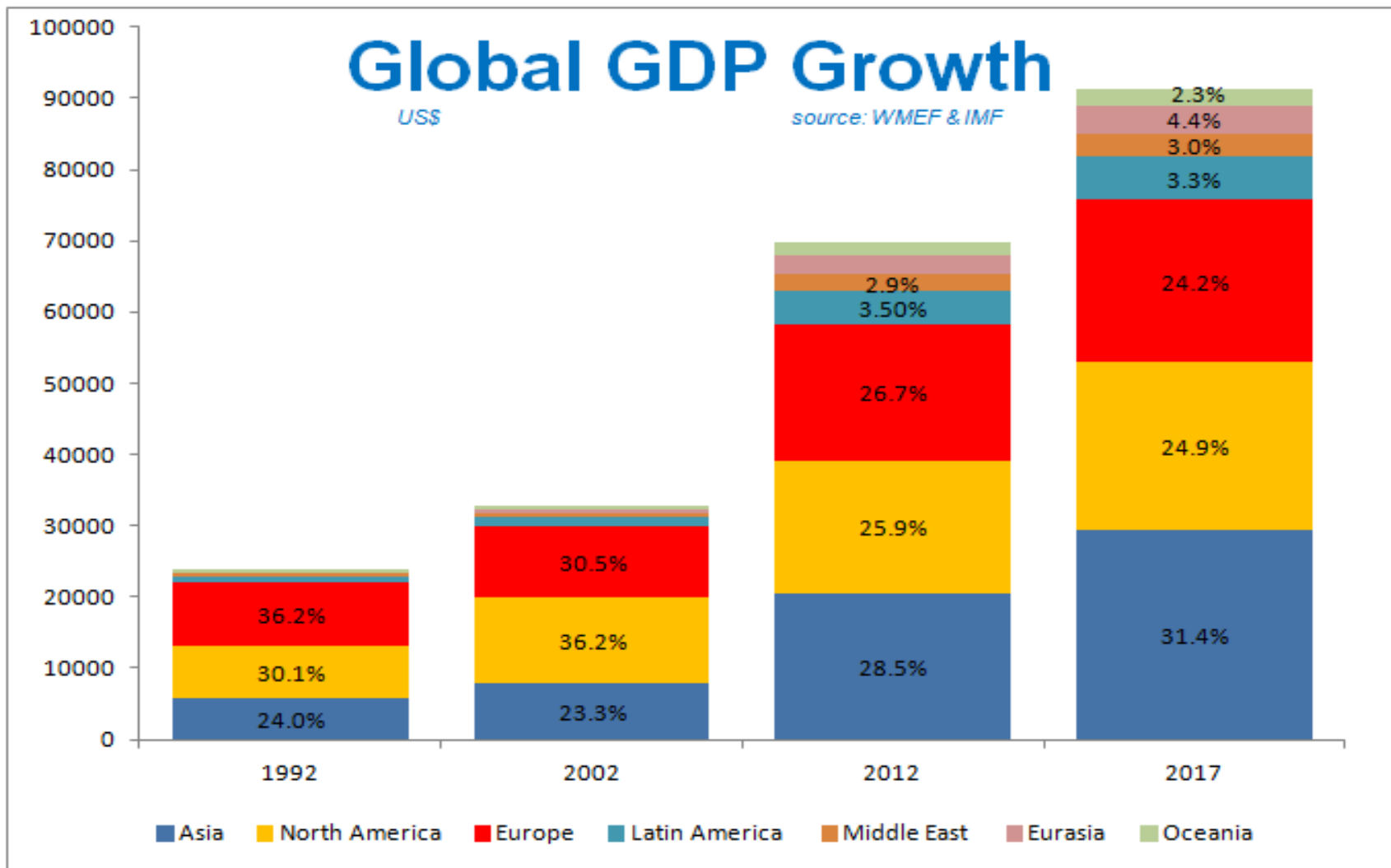
Presentation to Shrewsbury Business Chamber

Paul Forrest

West Midlands Economic Forum

Wednesday, 19th September 2012



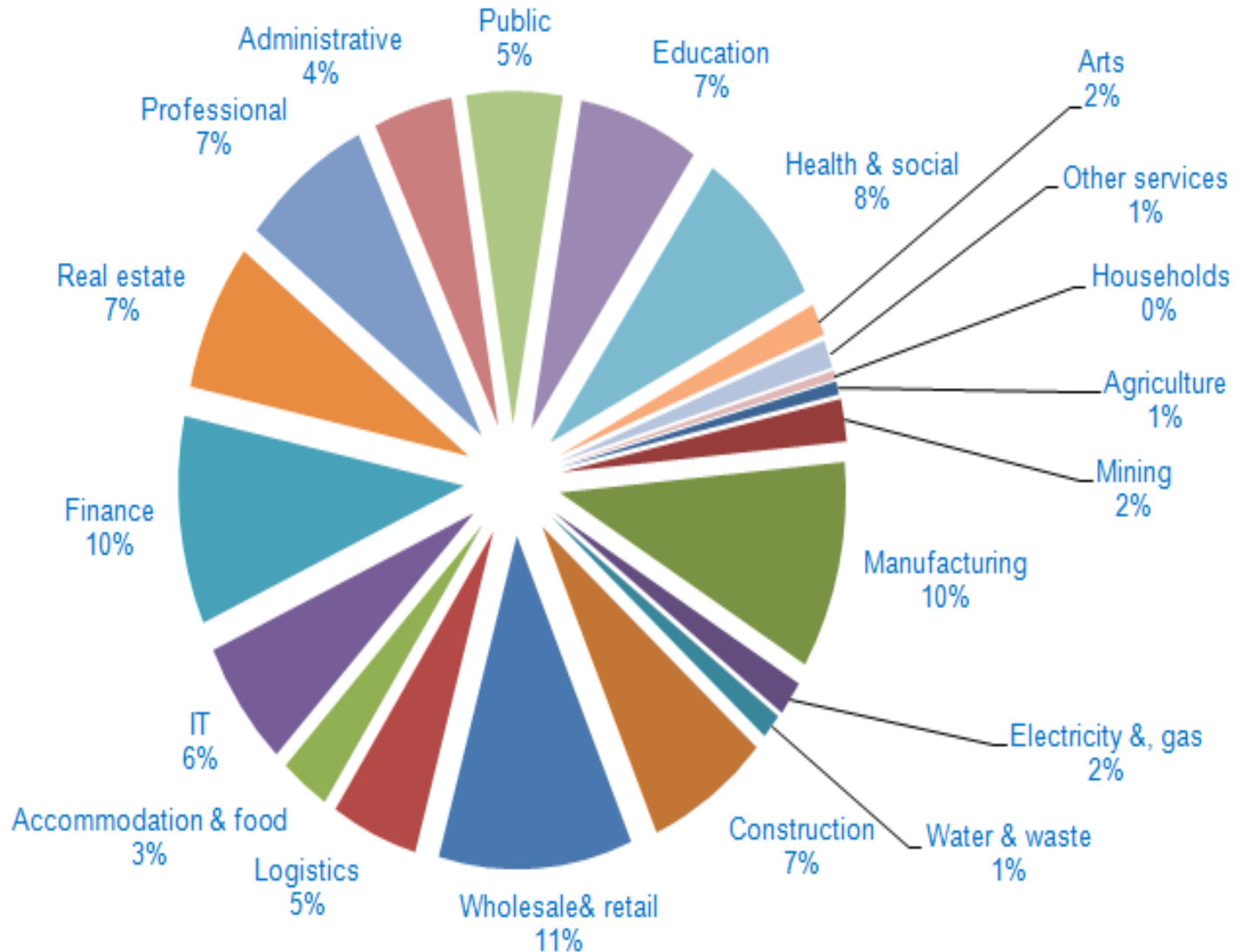


Despite 2007-08 crisis, Global GDP is expected to reach **US\$94 trn in 2017**
 from US\$72 trn in 2008 & US\$62 trn in 2008

UK economy sectoral structure

2009 GVA

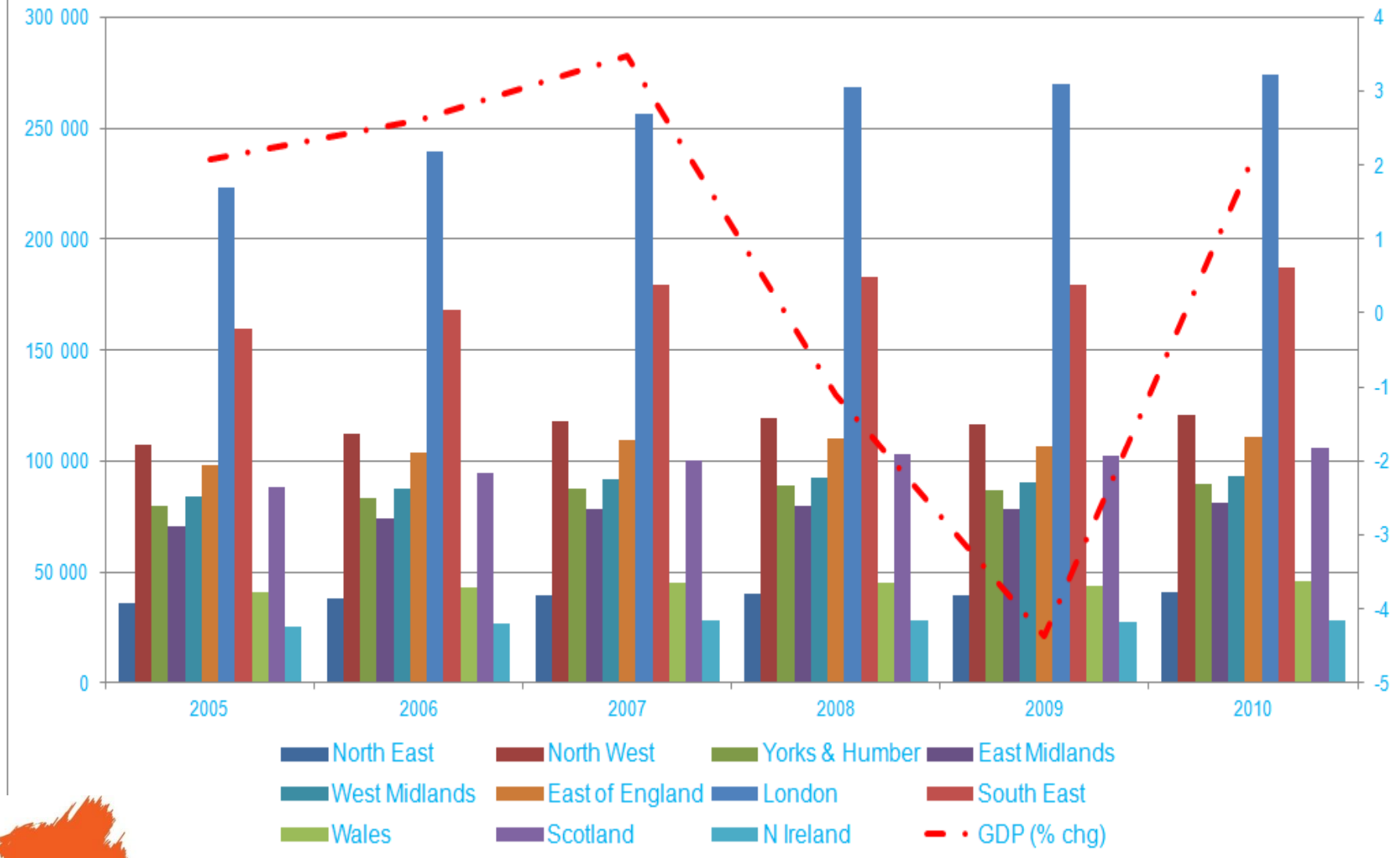
source:ONS



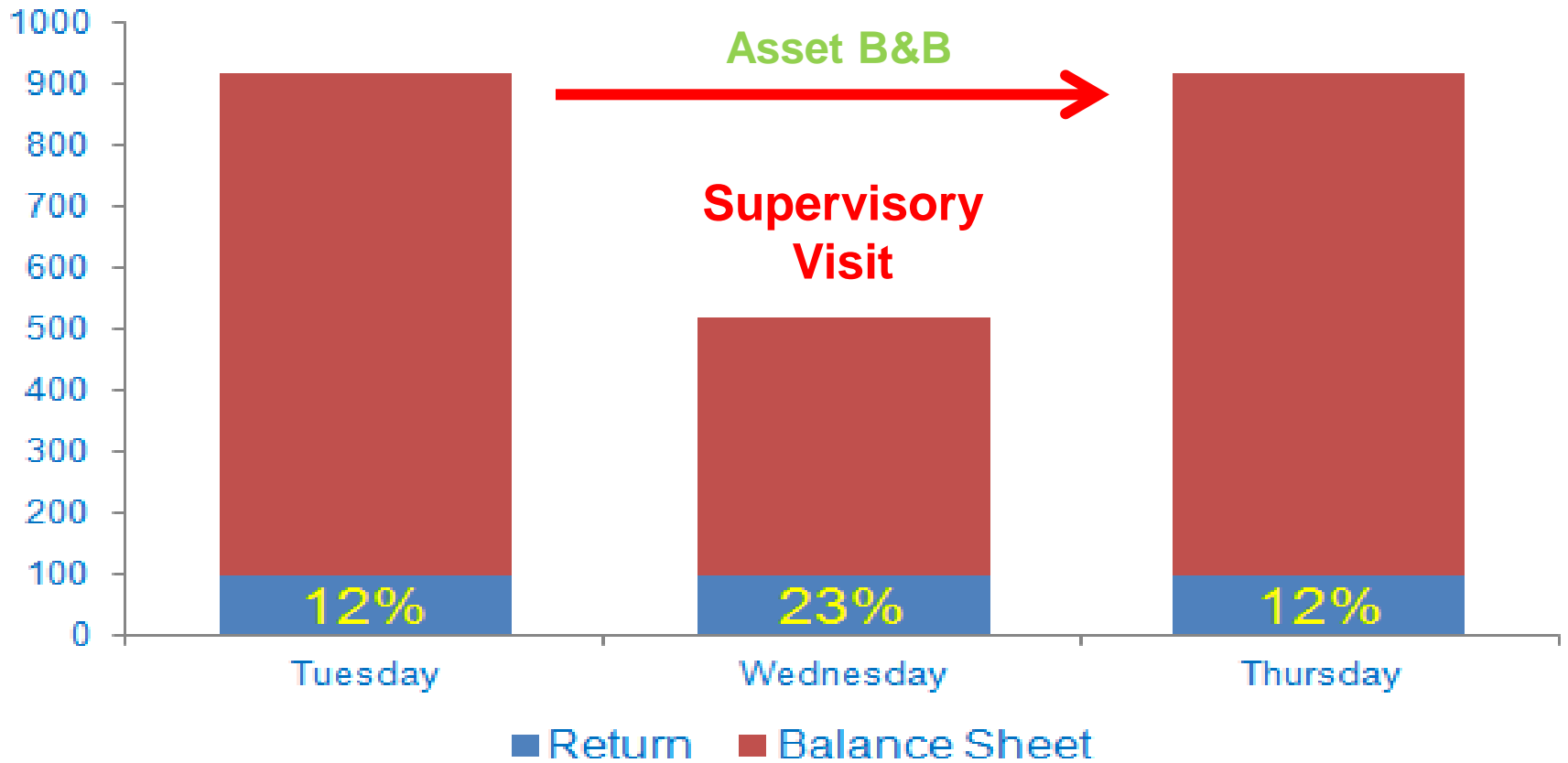
Regional GVA Contribution

£ mln

source: ONS



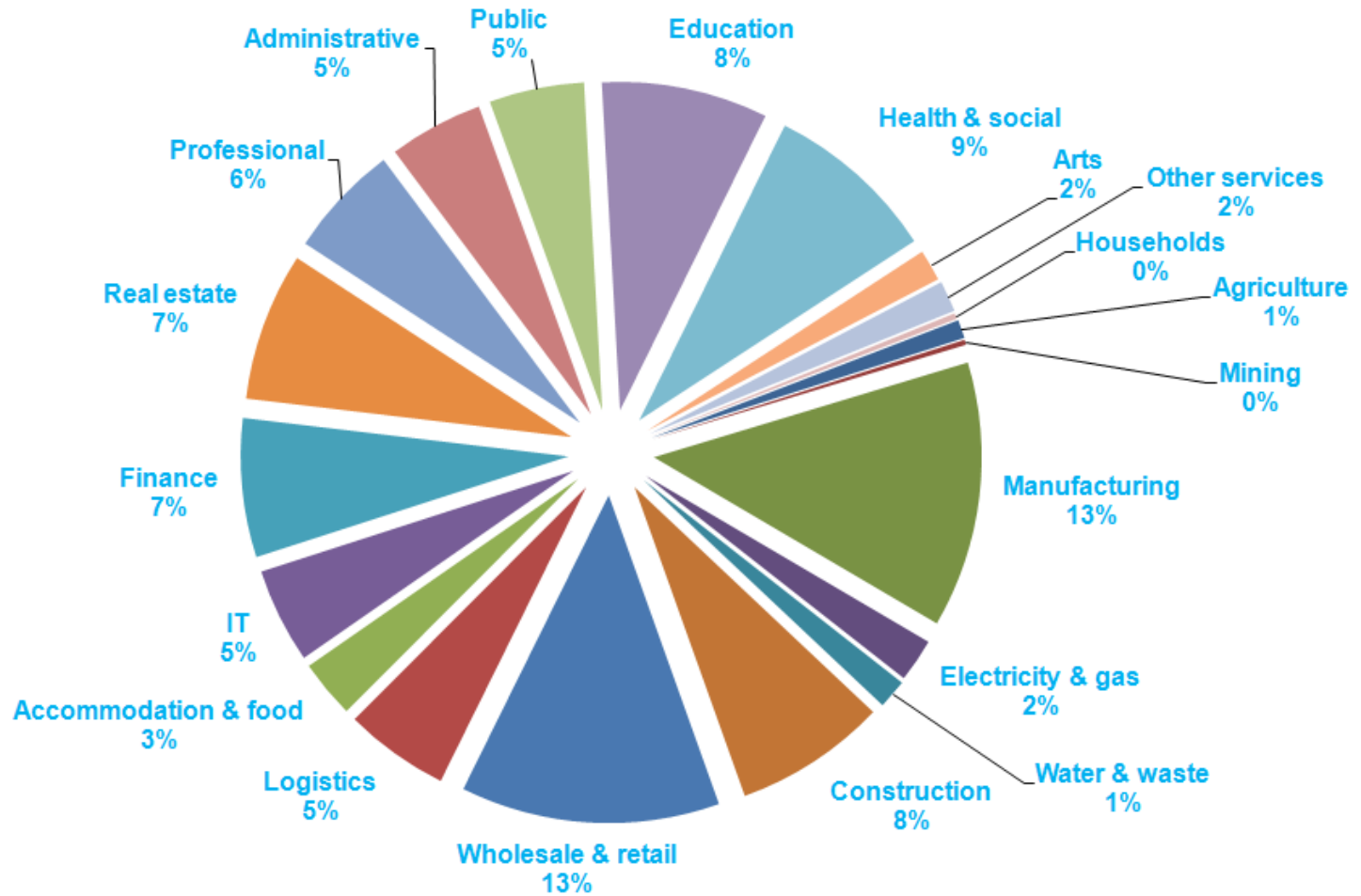
Balance Sheet Efficiency



Structure of the West Midlands economy

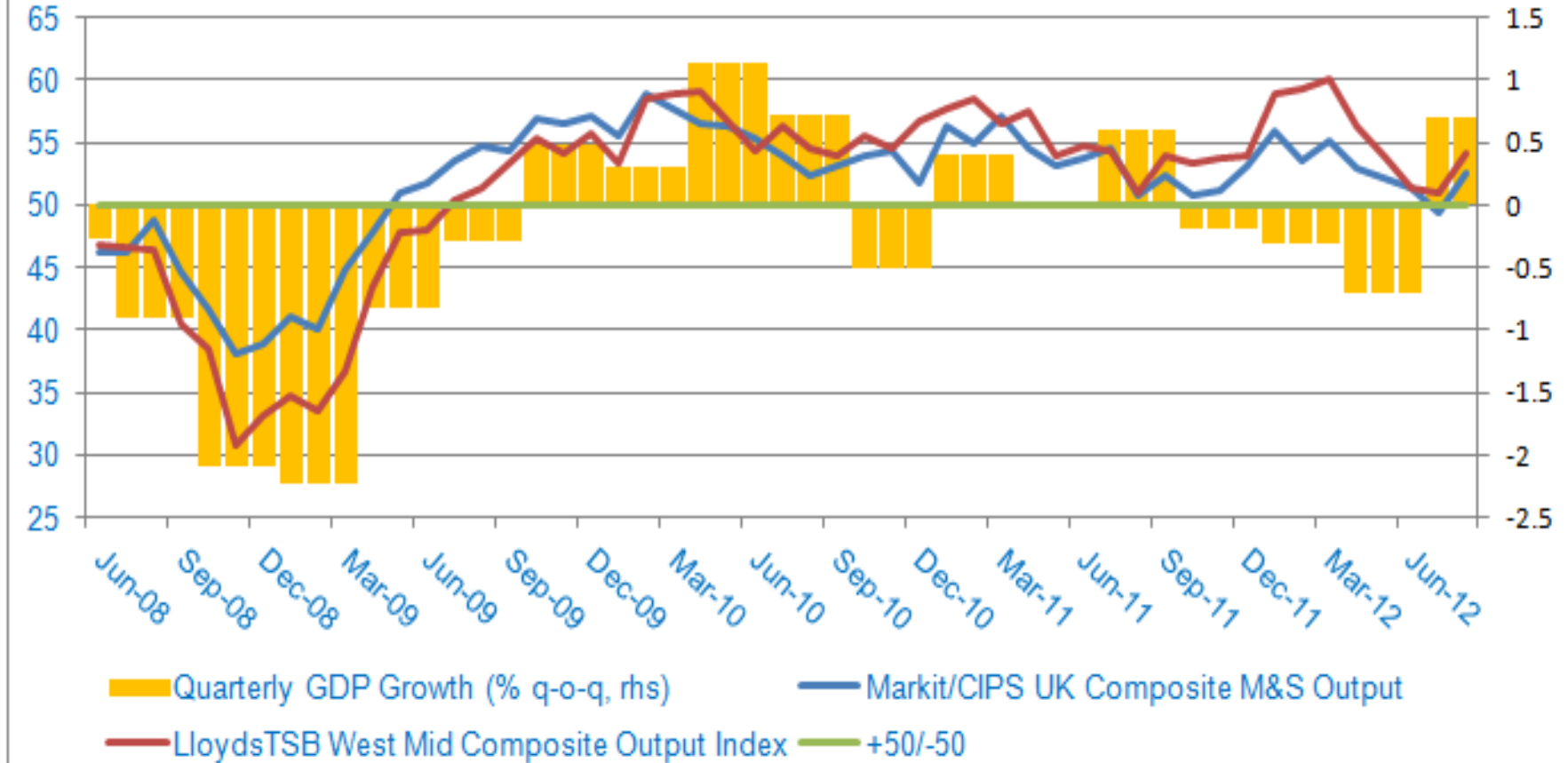
2009 GVA

source:ONS



WM Output Performance

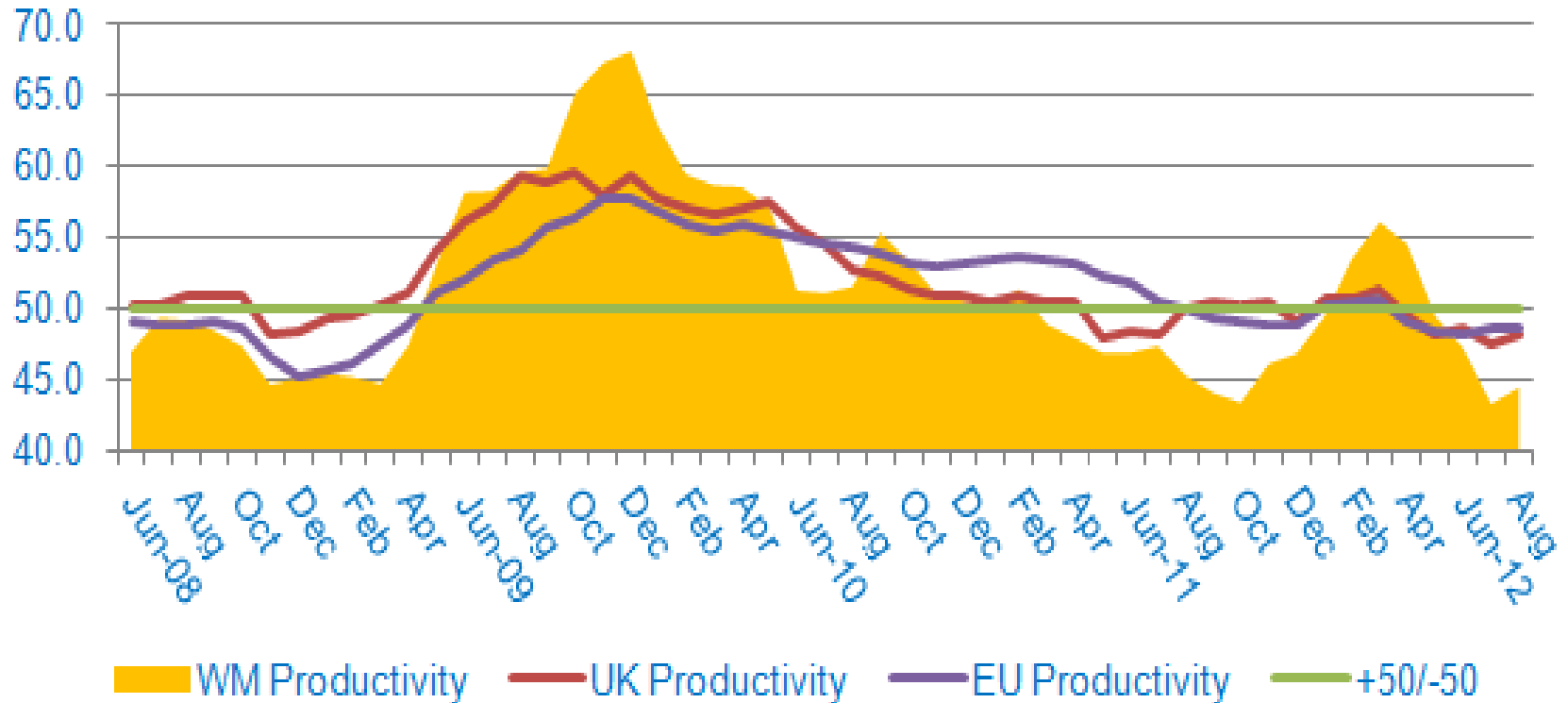
source: WMEF, Markit & ONS



Comparative PMI Output Productivity

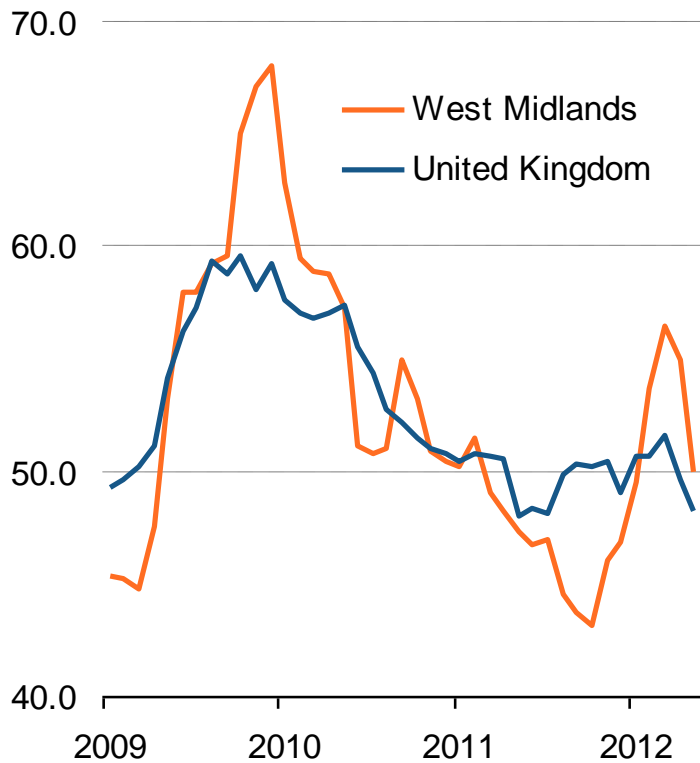
Manufacturing & Services

Source: WMEF & Markit



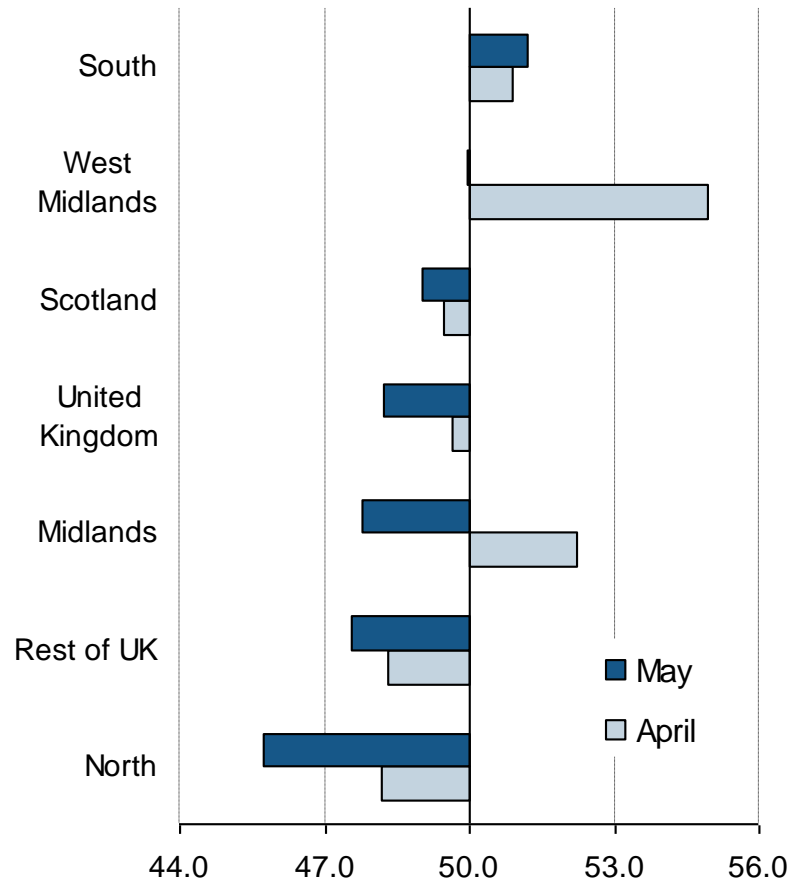
Comparative Industrial Productivity

Productivity PMI



Source: Markit

Productivity PMI, April/May 2012



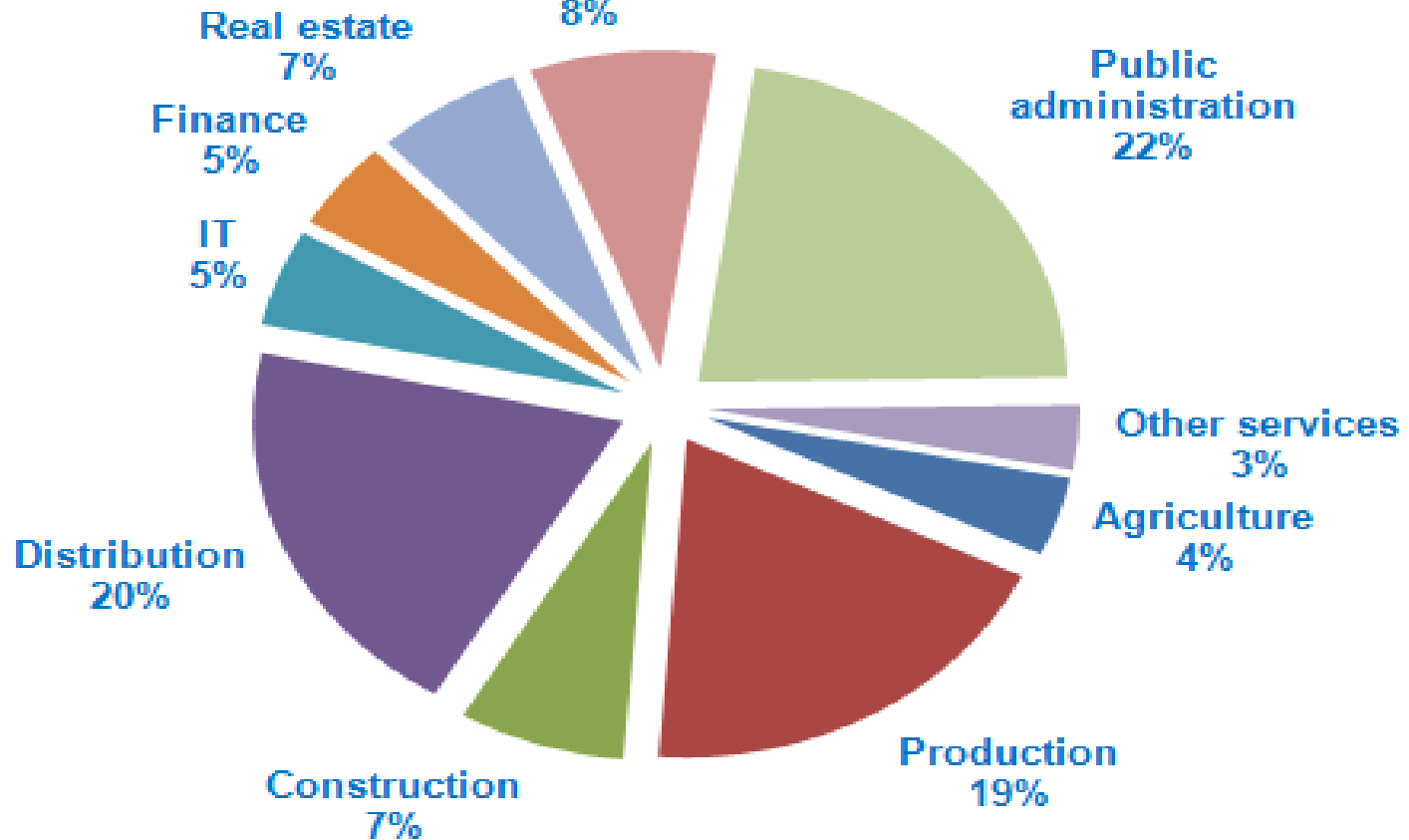
Midlands – dynamic productivity

Marches Economic Structure

GVA 2009

Business
services
8%

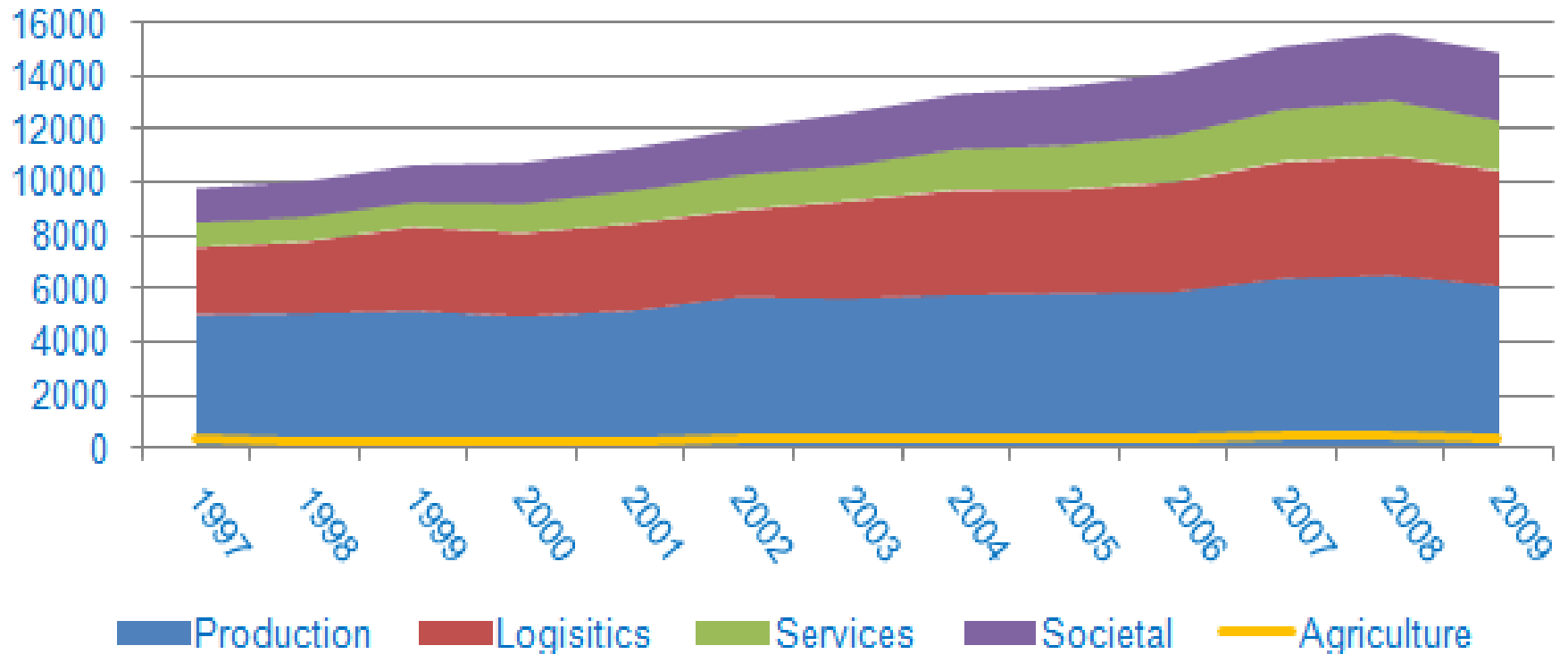
source: WMEF & ONS



Marches Evolution of Output

£ GVA mln

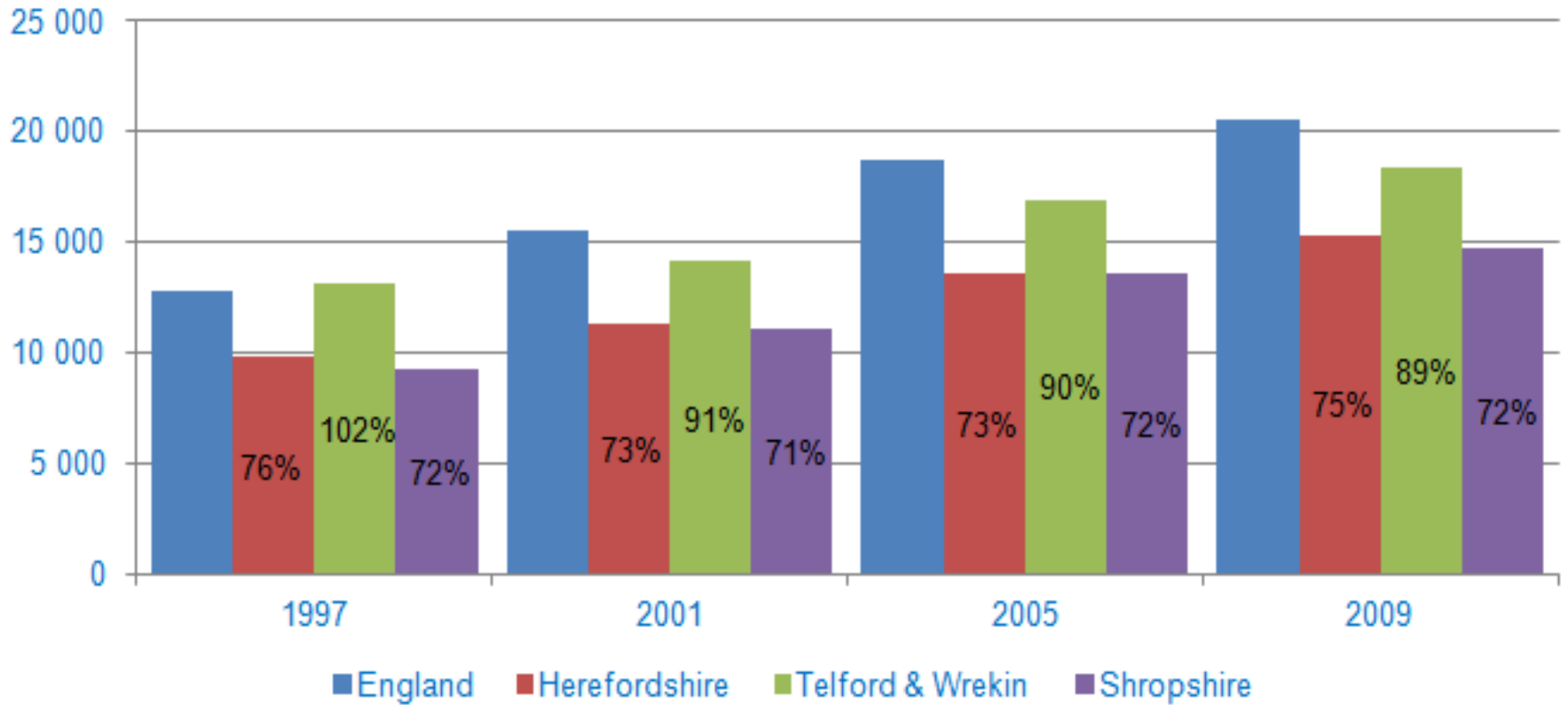
source: WMEF & ONS



Marches per capita GVA

£ (% of England)

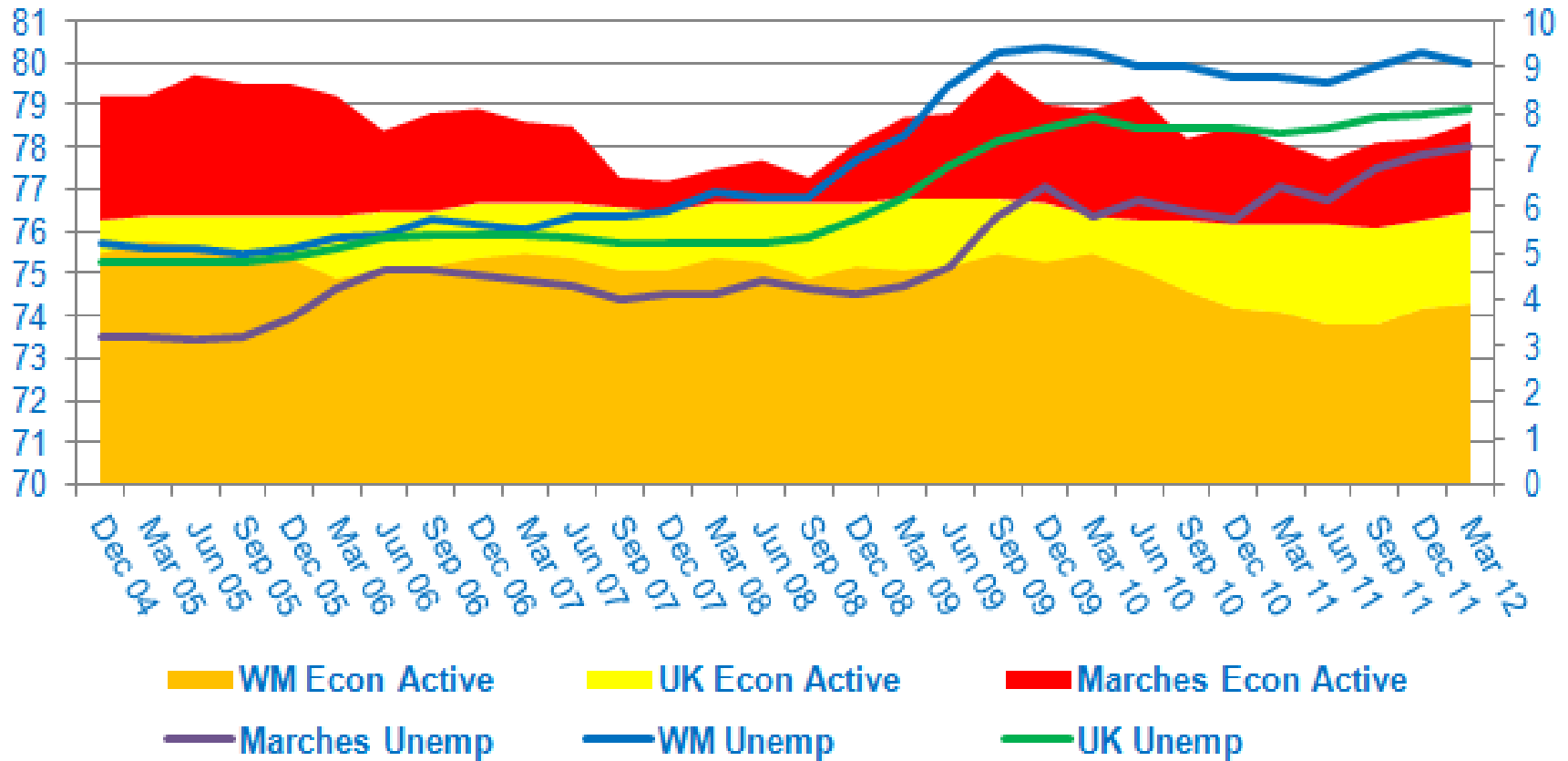
source: WMEF & ONS



Marches Labour Participation

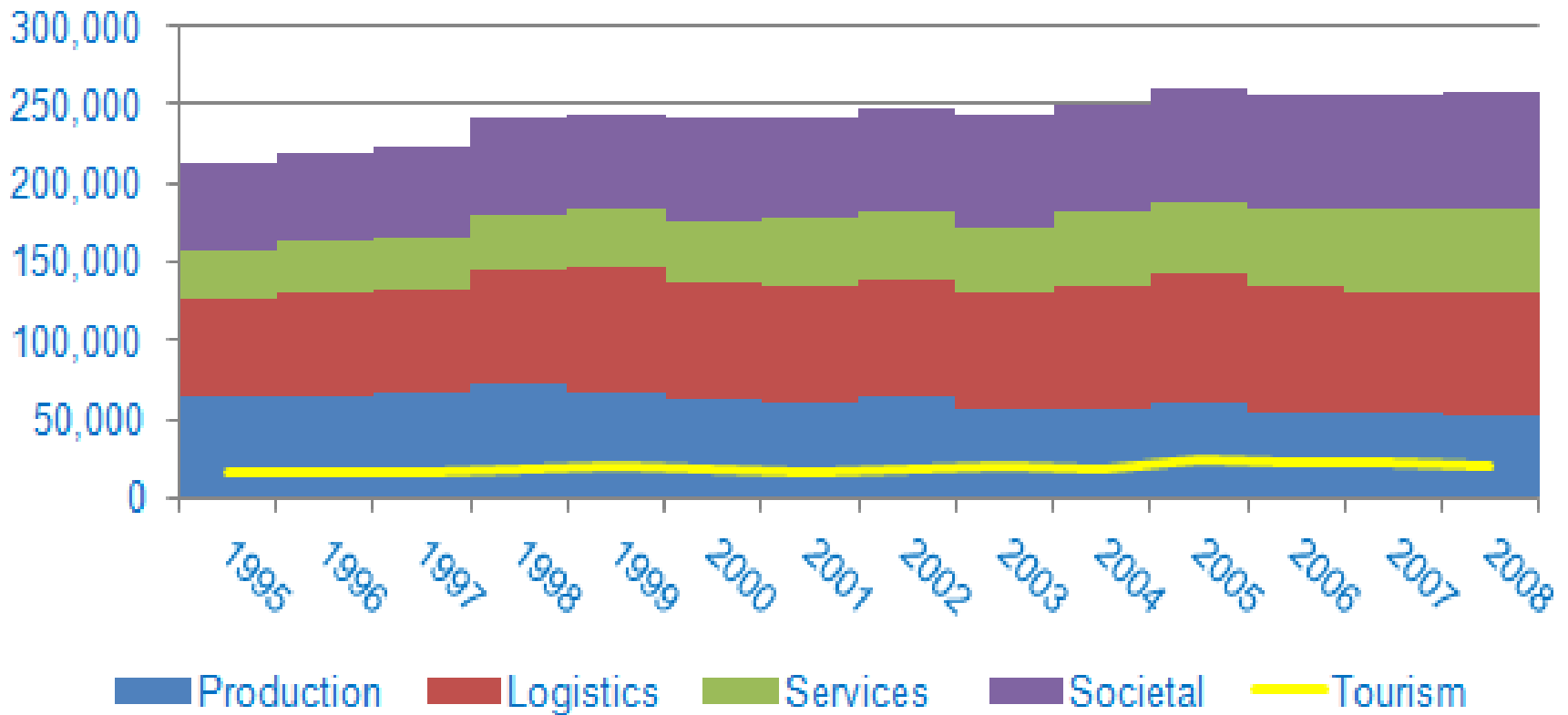
%

source:WMEF & Nomis



Marches Evolution of Labour Market

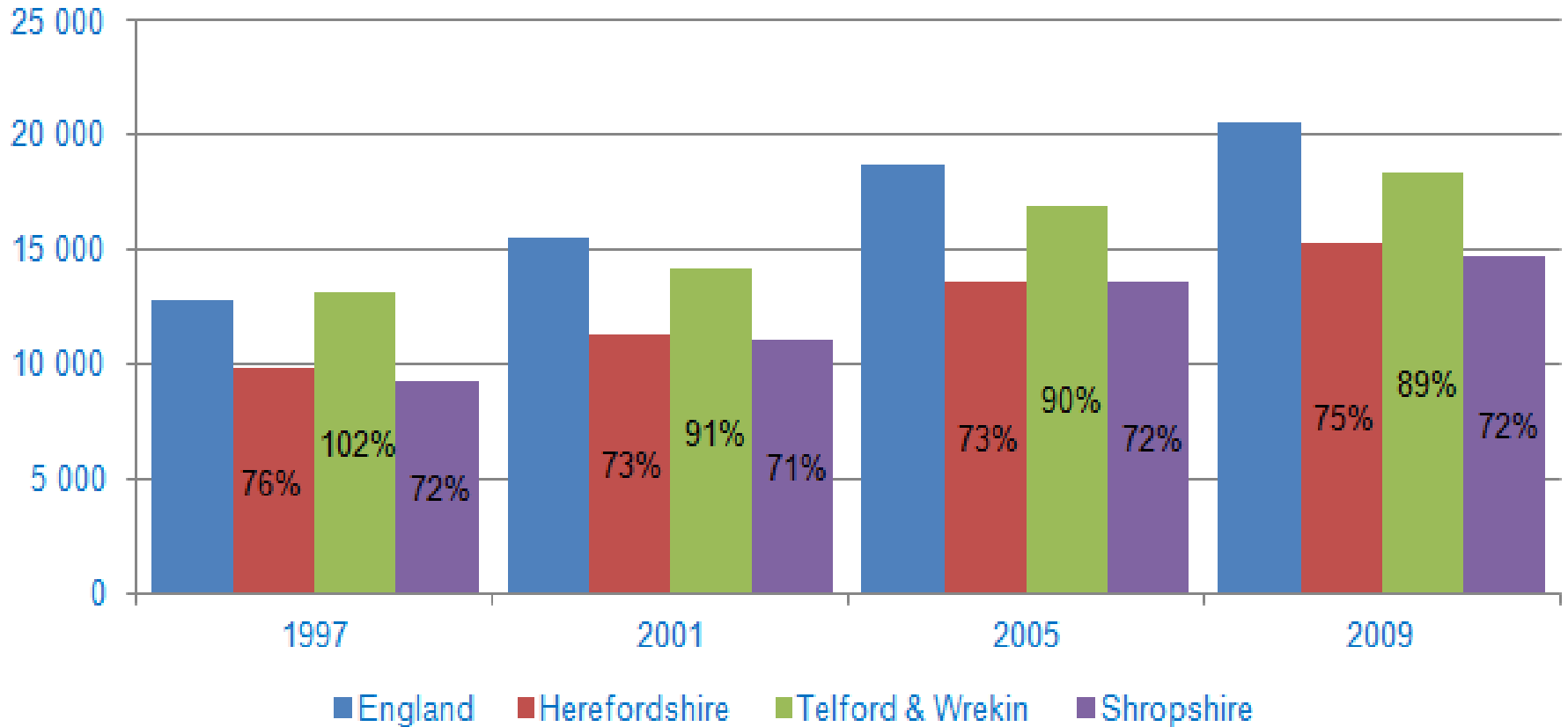
source: WMEF & Nomis



Marches per capita GVA

£ (% of England)

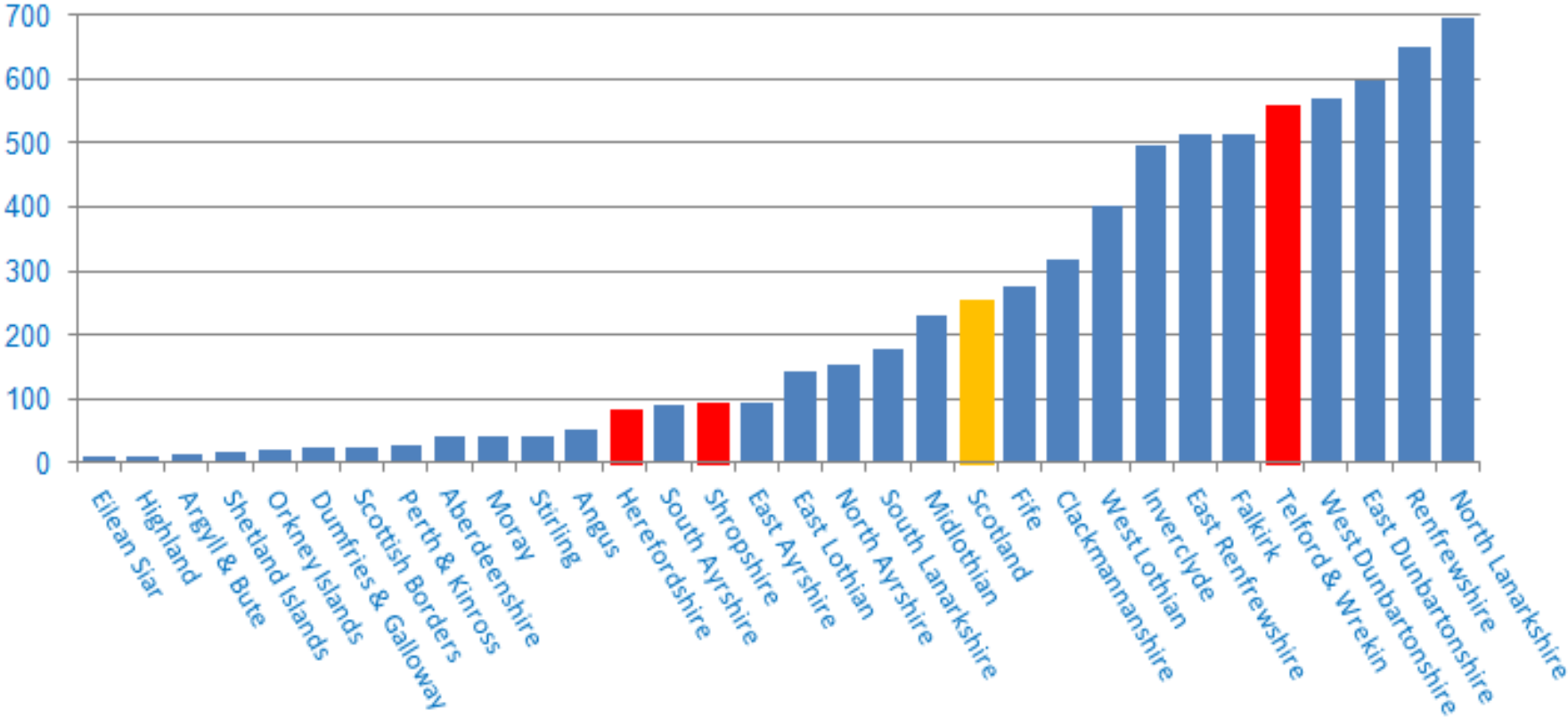
source: WMEF & ONS



Comparative Population Density

2010 pop/sq km by LGA

source: WMEF & ONS



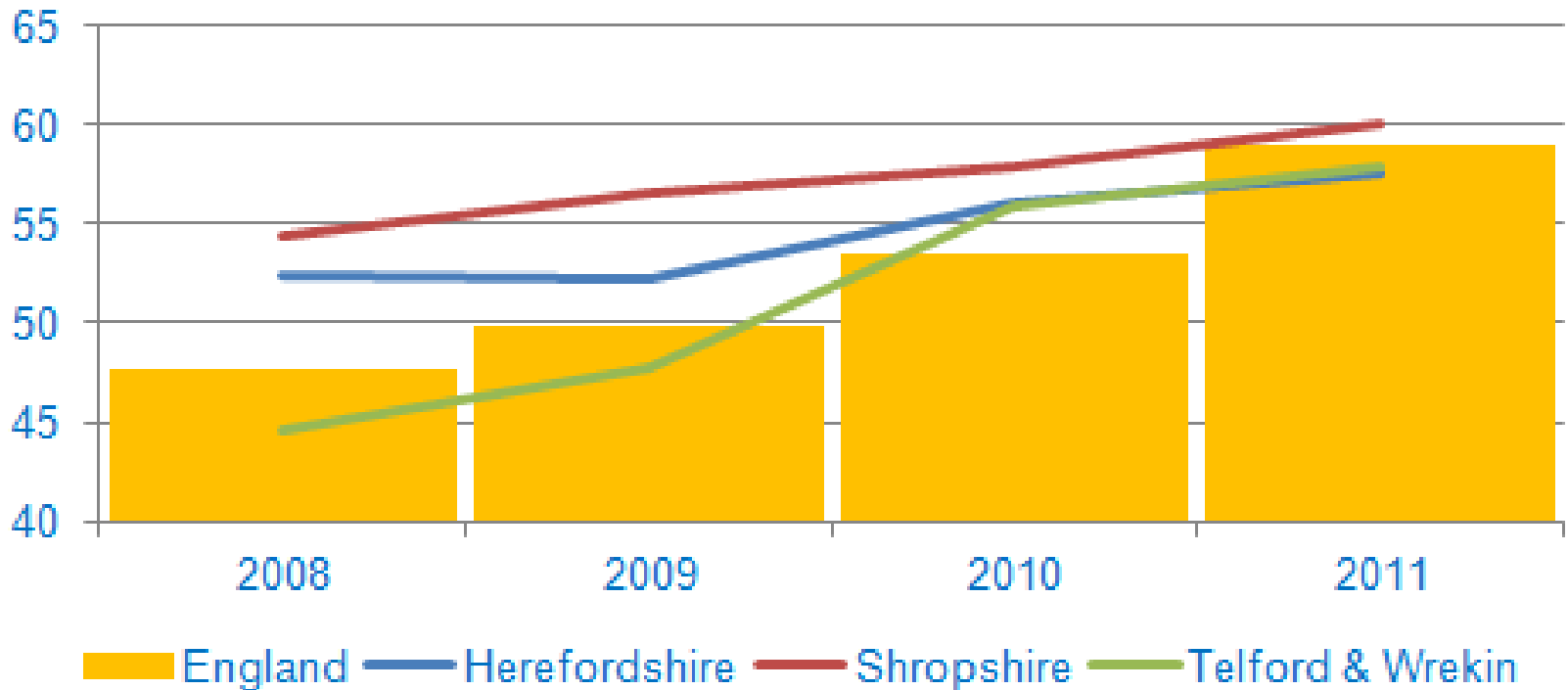
Excluding Cities of Aberdeen (1,169) Dundee (2,412) Edinburgh (1,843) Glasgow (3,378)



Marches Educational Attainment

5+ A-C GCSEs

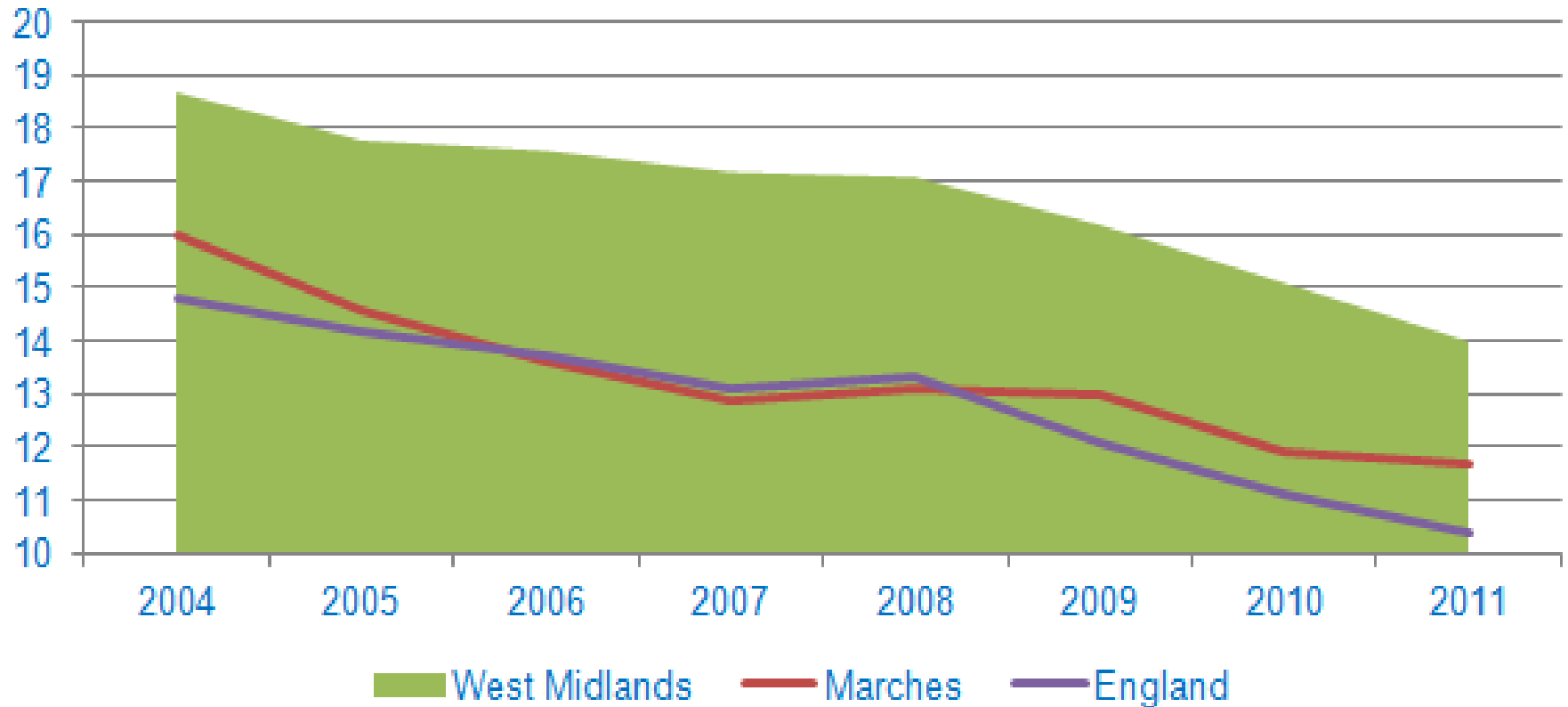
source: WMEF & DfE



Labour Force with No Qualifications

% 16-65

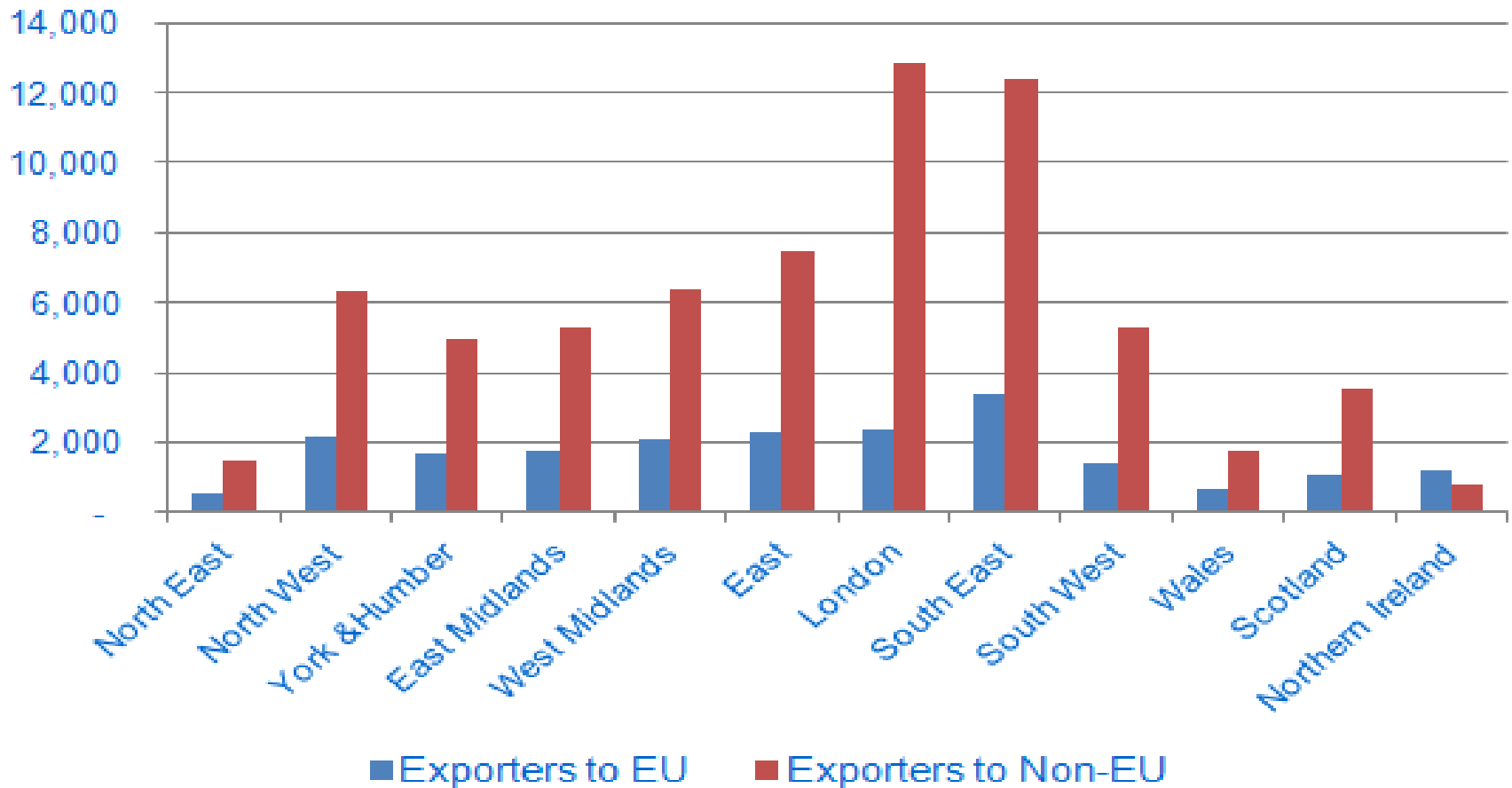
source: WMEF & ONS



Export Performance

no of companies

source: WMEF & HMRC





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